



RESULTANT SHAREHOLDING

The Board of Directors (the "**Board**") of Chip Eng Seng Corporation Ltd (the "**Company**") refers to the announcement released on 5 October 2018 (*Notification from Shareholders*). Unless otherwise defined, all capitalised terms in this announcement shall have the same definition ascribed to it in the aforementioned announcement dated 5 October 2018.

Further to the abovementioned announcement, the Board wishes to announce that the sale of the Sale Shares by the Shareholders (the "**Sale**") is completed today.

Following such completion:

(A) the resultant shareholding of the Shareholders is as follows:

Name of Shareholder	Percentage of shareholding held by the Shareholder prior to the Sale		Resultant percentage of shareholding held by the Shareholder post-completion of the Sale	
	Direct	Deemed	Direct	Deemed
Lim Tiam Seng ⁽¹⁾	9.66%	2.75%	0%	0%
Lim Tiang Chuan	7.06%	0%	0%	0%
Lim Tian Back	3.51%	0%	0%	0%
Lim Sock Joo ⁽²⁾	3.15%	1.78%	1.55%	1.78%
Lim Tian Moh	3.07%	0%	0%	0%
Dawn Lim Sock Kiang	2.46%	0%	0.38%	0%
Kwek Lee Keow ⁽³⁾	2.75%	9.66%	0%	0%

Notes:

- (1) Lim Tiam Seng's deemed interest comprises the shares held by his wife, Kwek Lee Keow.
- (2) Lim Sock Joo's deemed interest comprises the 11,125,000 shares held by her husband, Chia Lee Meng Raymond who is the Executive Chairman and Group Chief Executive Officer of the Company.
- (3) Kwek Lee Keow's deemed interest comprises the shares held by her husband, Lim Tiam Seng.

(B) the resultant shareholding of the new shareholders ("New Shareholders") is as follows:

Name of New Shareholder	Percentage of shareholding held by the New Shareholder prior to the Sale		Resultant percentage of shareholding held by the New Shareholder post-completion of the Sale	
	Direct	Deemed	Direct	Deemed
Celine Tang @ Chen Huaidan @ Celine Tang ⁽¹⁾⁽²⁾ ("Celine Tang")	0%	0%	26.98%	2.75%
Gordan Tang @ Tang Yigang @ Gordon Tang ⁽¹⁾ ("Gordon Tang")	0%	0%	26.98%	0%

Notes:

- (1) Celine Tang and Gordon Tang are jointly holding 168,907,000 shares, representing 26.98% of the shares in the capital of the Company.
- (2) Celine Tang's deemed interest comprises 17,198,000 shares (representing 2.75% of the shares in the capital of the Company) held by Senz Holdings Limited, a company in which Celine Tang is a director.

Submitted by Chia Lee Meng Raymond, Executive Chairman and Group Chief Executive Officer on 8 October 2018 to the SGX-ST