# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder (s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list
    - of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
Na	me of Listed Issuer:
Chip	p Eng Seng Corporation Ltd. (the "Company")
	pe of Listed Issuer: Company/Corporation
	Registered/Recognised Business Trust
	Real Estate Investment Trust
	more than one Substantial Shareholder/Unitholder giving notice in this form?
	No (Please proceed to complete Part II)
	Yes (Please proceed to complete Parts III & IV)
	te of notification to Listed Issuer:
18-0	Oct-2019

### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

bs	stantial Shareholder/Unitholder A 💮 🕥
	Name of Substantial Shareholder/Unitholder:
	Celine Tang @ Chen Huaidan @ Celine Tang ("Celine Tang")
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	☑ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
	18-Oct-2019
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	18-Oct-2019
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	168,907,000	17,198,000	186,105,000
As a percentage of total no. of voting shares/ units:	26.98	2.75	29.73
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	284,454,903	21,497,500	305,952,403
As a percentage of total no. of voting shares/ units:	36.35	2.75	39.1

	Tang is a Director of Senz Holdings Limited. Accordingly, she is deemed interested in the Shares hele at Holdings Limited by virtue of Section 4 of the Securities and Futures Act, Chapter 289 of Singapore
[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ olders]
Husba	nd and Wife.
Attac	
Attac	chments (if any): 1 (The total file size for all attachment(s) should not exceed 1MB.)
If this	s is a <b>replacement</b> of an earlier notification, please provide:
(a)	SGXNet announcement reference of the <b>first</b> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
Rem	arks ( <i>if any</i> ):
accep Shares the Ma Holdir	Tang's change in interest arises as a result of the Rights Issue of the Company, comprising (a) tance of her pro-rata entitlement of 42,226,750 Rights Shares; (b) subscription of 73,321,153 Rights and under the Sub-underwriting Agreement (as defined in the offer information statement lodged with one tary Authority of Singapore by the Company on 23 September 2019); and (c) acceptance by Senzings Limited of its pro-rata entitlement of 4,299,500 Rights Shares.
	14,903 snares are neid Jointly by Cellne Tang and Gordon Tang, and the remaining 21,497,500 snares Id by Senz Holdings Limited.
	nareholding percentages before the change are calculated based on the total number of 626,014,067 (Shares (excluding treasury shares).
	pareholding percentages after the change are calculated based on the total number of 782,517,576. Shares (excluding treasury shares).

		Unitholder:		
	Gordon Tang @ Tang Yigang @ Gordon	Tang ("Gordon Tang"	')	
	Is Substantial Shareholder/Unithousecurities of the Listed Issuer are Yes No			
	Notification in respect of:			
	Becoming a Substantial Sharehold	der/Unitholder		
	Change in the percentage level of	interest while still re	emaining a Substantia	al Shareholder/Unithol
	Ceasing to be a Substantial Share	eholder/Unitholder		
	Date of acquisition of or change in	interest:		
	18-Oct-2019			
	Date on which Substantial Shareh change in, interest (if different 18-Oct-2019			•
	Explanation (if the date of become change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or th
	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price l		
1	warrants/convertible debentures {	conversion price l		
o. nde	warrants/convertible debentures { Unitholder before and after the tra	conversion price Insaction:	known}) held by Su	bstantial Shareholde
o. nde onv	warrants/convertible debentures { Unitholder before and after the transaction  Immediately before the transaction  of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures:  a percentage of total no. of voting shares/	conversion price Insaction:	known}) held by Su  Deemed Interest	bstantial Shareholde
o. nde onv	warrants/convertible debentures { Unitholder before and after the transaction  Immediately before the transaction  of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures:  a percentage of total no. of voting shares/	Conversion price Insaction:  Direct Interest 168,907,000	Deemed Interest	Total 168,907,000
o. ndo onv s a nits	warrants/convertible debentures { Unitholder before and after the tra  Immediately before the transaction  of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures:  a percentage of total no. of voting shares/ s:	Conversion price Insaction:  Direct Interest 168,907,000	Deemed Interest  0	Total 168,907,000 26.98
lo. nde onv	warrants/convertible debentures { Unitholder before and after the tra  Immediately before the transaction  of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures:  a percentage of total no. of voting shares/ s:  Immediately after the transaction  of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures:  a percentage of total no. of voting shares/ erlying the rights/options/warrants/ vertible debentures:	Conversion price Insaction:  Direct Interest 168,907,000  26.98  Direct Interest	Deemed Interest  0  Deemed Interest  0  Deemed Interest	Total 168,907,000 26.98

	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form may attach a chart in item 10 to show the relationship between the Substantial Shareholders colders]
	Husba	and and Wife.
10.	Atta	chments ( <i>if any</i> ): <b>①</b>
10.	Nila	
	9	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If thi	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced
		on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
	(0)	which was attached in the Initial Announcement:
		which was attached in the initial / initial initial.

Gordon Tang's change in interest arises as a result of the Rights Issue of the Company, comprising (a) acceptance of his pro-rata entitlement of 42,226,750 Rights Shares; and (b) subscription of 73,321,153 Rights Shares under the Sub-underwriting Agreement (as defined in the offer information statement lodged with the Monetary Authority of Singapore by the Company on 23 September 2019).

284,454,903 shares are held jointly by Celine Tang and Gordon Tang, and the remaining 21,497,500 shares are held by Senz Holdings Limited.

The shareholding percentages before the change are calculated based on the total number of 626,014,061 issued Shares (excluding treasury shares).

The shareholding percentages after the change are calculated based on the total number of 782,517,576 issued Shares (excluding treasury shares).

# Part IV - Transaction details 1. Type of securities which are the subject of the transaction (more than one option may be chosen): ✓ Voting shares/units ✓ Rights/Options/Warrants over voting shares/units ✓ Convertible debentures over voting shares/units (conversion price known) ✓ Others (please specify):

	umber of shares, units, rights, options, warrants and/or principal amount of convertibentures acquired or disposed of by Substantial Shareholders/Unitholders:
11	9,847,403 Rights Shares
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding okerage and stamp duties):
S\$	75,503,863.89 (S\$0.63 per Rights Share)
Cir	rcumstance giving rise to the interest or change in interest:
Ac	equisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
~	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Ot	her circumstances:
	Acceptance of take-over offer for the Listed Issuer
$\overline{}$	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participal in (please specify):

Others (please specify):

		iculars of Individual submitting this notification form to the Listed Issuer:  Name of Individual:
	(a)	Lin Daqi
	(h)	Designation (if applicable):
	(b)	+65 6220 9969
	(c)	Name of entity ( <i>if applicable</i> ):
	(0)	daqilin@haiyi.com.sg
Trai	nsactic	on Reference Number (auto-generated):
		5 3 5 3 4 7 8 2 0 0 4 3
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