

CHIP ENG SENG CORPORATION LTD.

Company Registration Number: 199805196H

(Incorporated in the Republic of Singapore)

(the “**Company**”)

Notice to the holders (the “**Noteholders**”) of the outstanding S\$120,000,000 4.75 per cent. Notes Due 2021 (ISIN: SG73C5000004) comprised in Series 002 (the “**Series 002 Notes**”) issued under the S\$750,000,000 Multicurrency Debt Issuance Programme of the Company.

NOTICE OF CHANGE IN INTEREST PAYMENT RECORD DATE

NOTICE IS HEREBY GIVEN to the Noteholders that the record date for the purposes of determining entitlements to payment of interest in respect of the Series 002 Notes for the interest period from (and including) 14 June 2018 to (but excluding) 14 December 2018 (the “**Record Date**”) will fall on 11 December 2018 (being three business days prior to the interest payment date of 14 December 2018 (the “**Series 002 IPD**”)).

This is to align the Record Date with the date on which those Series 002 Notes in respect of which the Put Option was exercised will be redeemed. This will in turn ensure a more accurate determination of the list of Noteholders to be paid on the Series 002 IPD as it will exclude the Series 002 Notes which are redeemed pursuant to the Put Option.

Unless otherwise notified, the record date in respect of any other interest payment date subsequent to the Series 002 IPD shall be the date falling five business days prior to the relevant interest payment date (pursuant to Condition 1(b)(iii) of the Series 002 Notes).

Unless otherwise defined, all capitalised terms and references used in this Notice shall have the meanings ascribed to them in the notice dated 12 October 2018 issued by the Company to the holders of the outstanding Series 002 Notes and the outstanding Series 003 Notes issued under the S\$750,000,000 Multicurrency Debt Issuance Programme of the Company, in relation to, *inter alia*, the occurrence of a Change of Control and the Put Option in relation to the Notes.

This Notice is given by:
Chip Eng Seng Corporation Ltd.
16 November 2018