



CHIP ENG SENG CORPORATION LTD

Co. Reg. No. 199805196H

**AMENDMENT OF TRUST DEED RELATING TO THE S\$500,000,000 MULTICURRENCY DEBT
ISSUANCE PROGRAMME**

Chip Eng Seng Corporation Ltd. (the "**Company**") wishes to announce that it has entered into a Supplemental Trust Deed (the "**Supplemental Trust Deed**") dated 30 September 2014 with DBS Trustee Limited (the "**Trustee**"), the trustee under the S\$500,000,000 Multicurrency Debt Issuance Programme (the "**Programme**"), to amend the financial covenants in Clause 7.2 of the Trust Deed dated 18 October 2013 made between the Company and the Trustee.

A copy of the executed Supplemental Trust Deed has been forwarded to the Trustee and will be available for inspection during usual business hours at the principal office for the time being of the Trustee (presently at 12 Marina Boulevard, Level 44, Marina Bay Financial Centre Tower 3, Singapore 018982) and at the specified office of DBS Bank Ltd., as issuing and paying agent under the Programme (presently at 10 Toh Guan Road, #04-11 (Level 4B), DBS Asia Gateway, Singapore 608838), for the time being.

By Order of the Board

Chia Lee Meng Raymond
Executive Deputy Chairman and Group Chief Executive Officer
Singapore, 1 October 2014